

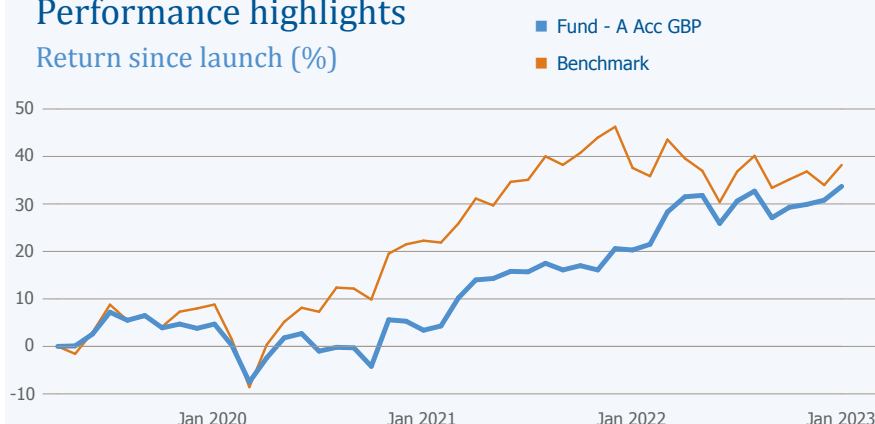
JOHCM Global Opportunities Fund

Fund overview

- The Fund aims to generate long-term capital and income growth through active management of a concentrated portfolio of global listed equities
- A high conviction, benchmark-unconstrained stock picking fund
- The fund managers look for opportunities where the market is underestimating the value created by well-managed companies that reinvest wisely to create sustainable compounding returns
- Benchmark: MSCI AC World Index
- The use of the index does not limit the investment decisions of the fund manager therefore the shareholdings of the Fund may differ significantly from those of the index
- Please refer to the Prospectus/KIID for further information

Performance highlights

Return since launch (%)



Return history

	1m	3m	1yr	3yr	5yr	10yr	SL	Annualised*
A Acc GBP	2.22	3.40	11.14	27.70	-	-	33.70	8.05
Benchmark	3.15	2.24	0.44	26.99	-	-	38.19	9.01

Discrete 12 month performance to

	31.01.2023	31.01.2022	31.01.2021	31.01.2020	31.01.2019
A Acc GBP	11.14	16.34	-1.24	-	-

Past performance is no guarantee of future performance.

The value of an investment and the income from it can fall as well as rise as a result of market and currency fluctuations and you may not get back the amount originally invested. For further information on risks please refer to the Fund's KIID and/or the Prospectus. Investing in companies in emerging markets involves higher risk than investing in established economies or securities markets. Emerging Markets may have less stable legal and political systems, which could affect the safe-keeping or value of assets. The Fund's investment include shares in small-cap companies and these tend to be traded less frequently and in lower volumes than larger companies making them potentially less liquid and more volatile. The annual management charge is deducted from the capital of the Fund. This will increase the income from the Fund but may constrain or erode potential for capital growth.

NAV of Share Class A in GBP, net income reinvested. The A Acc GBP was launched on 3 May 2019. Benchmark: MSCI AC World NR (12pm adjusted). Performance of other share classes may vary and is available on request.

*Annualised since launch. **Sector quartile ranking: IA Global, and Lipper Global Equity Global domiciled in the UK, offshore Ireland, or offshore Luxembourg.

A Acc GBP

ISIN: GB00BJ5JMC04

Fund details

Fund size	GBP 122.13m
Strategy size	GBP 4.15bn
Launch date	3 May 2019
Benchmark	MSCI AC World NR (12pm adjusted)
No. of holdings	40
Domicile	UK
Fund structure	UCITS
Tax status	UK reporting status
Denominations	GBP
Valuation point	12pm Dublin time
XD date	31-Dec
Pay date	28-Feb

Total strategy assets updated quarterly and shown as at 31 December 2022.

Fund managers



Ben Leyland

Senior Fund Manager

Ben has managed the Fund since launch. He joined JOHCM in 2006 and has 21 years of industry experience.



Robert Lancaster

Senior Fund Manager

Robert has worked on the Fund since launch. He joined JOHCM in 2012 and has 14 years of industry experience.



Portfolio analysis (%)

Data as at 31 January 2023

Top 20 holdings

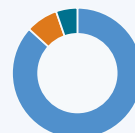
	Absolute
GXO Logistics	5.0
Henry Schein	4.5
CRH	4.0
Sempra Energy	3.4
Sanofi	3.3
Philip Morris International	3.2
Thales	3.1
Shell	3.0
Global Payments	2.8
Compass	2.7
Handelsbanken	2.7
Atmos Energy	2.6
Galp Energia	2.6
Deutsche Börse	2.6
Continental	2.5
Elevance Health	2.5
M&T Bank	2.5
Heineken	2.5
LG Household & Health Care	2.4
Exelon	2.4
Total	60.3

Sector breakdown

	Absolute
Financials	14.2
Health Care	13.9
Industrials	13.0
Utilities	12.1
Consumer Staples	10.4
Information Technology	9.6
Energy	7.9
Consumer Discretionary	6.7
Materials	5.5
Communication Services	1.7
Cash	5.3

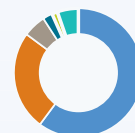
Market cap breakdown

	Absolute
Large (>USD 10bn)	86.8
Mid (USD 1 - 10bn)	7.9
Small (<USD 1bn)	0.0
Cash	5.3



Regional breakdown

	Absolute
North America	60.2
Europe ex UK	25.0
United Kingdom	5.7
Emerging Asia	2.4
Other	1.4
Cash	5.3



Morningstar Overall Ratings and Morningstar Analyst Ratings are as at 31 December 2022.



Share class details (Further details on additional share classes are available on request)

	ISIN	SEDOL	Bloomberg	WKN	Initial charge	Annual charge	Ongoing charge	Minimum investment*
A Acc GBP	GB00BJ5JMC04	BJ5JMC0	JOHGOAA LN	-	5%	0.90%	0.99%	£1,000
A GBP Hedged	GB00BKDV8G18	BKDV8G1	-	-	5%	0.90%	0.99%	£1,000
A Dis GBP	GB00BJ5JMD11	BJ5JMD1	JOHGOAD LN	-	5%	0.90%	0.99%	£1,000
X Acc GBP	GB00BJ5JMF35	BJ5JMF3	JOHGOXA LN	-	Nil	0.625%	0.75%	£100,000,000
X Dis GBP	GB00BJ5JMG42	BJ5JMG4	JOHGOXD LN	-	Nil	0.625%	0.75%	£100,000,000

Ongoing Charge is as at 31 January 2023.

*Other currency equivalents apply.

Important information

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This is a marketing communication. Please refer to the fund prospectus and to the KIID before making any final investment decisions.

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Sources for all data: JOHCM/MSCI Barra (unless otherwise stated).

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